

Data as of 04/30/2019

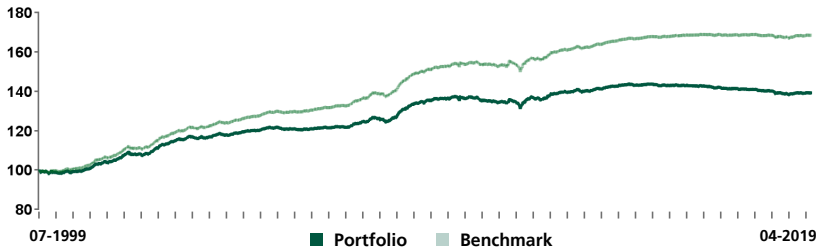
NAV (in EUR) 139.91  
 Morningstar Rating <sup>TM</sup> ★★  
 Class Unit Inception Date 07/16/1999

Fund Size (in EUR) 610 mil  
 Fund Manager Andrea Giannotta

Number of Holdings 62

## Performance and Risk

### Performance Evolution



### Cumulative and Annualized Performance

	Portfolio	Benchmark	Portfolio	Benchmark
	Cumulative		Annualized	
YTD	0.01%	0.12%	-	-
1M	-0.04%	-0.01%	-	-
3M	-0.01%	0.06%	-	-
1Y	-0.67%	0.02%	-	-
3Y	-2.45%	-0.03%	-0.82%	-0.01%
5Y	-2.31%	1.81%	-0.47%	0.36%
Since Launch	39.87%	69.63%	1.71%	2.71%

### Fund Statistics

	6M	1Y	3Y
Annualized Volatility Portfolio	0.56%	1.57%	0.99%
Annualized Volatility Benchmark	0.60%	1.29%	0.83%
Tracking Error Volatility	0.08%	0.36%	0.23%
Sharpe Ratio	1.77	-0.24	-0.54
Information Ratio	-6.43	-1.90	-3.52
Beta	0.93	1.19	1.17

### Duration Evolution

	Portfolio
11-2018	1.90
12-2018	1.81
01-2019	1.90
02-2019	1.87
03-2019	1.92
04-2019	1.96

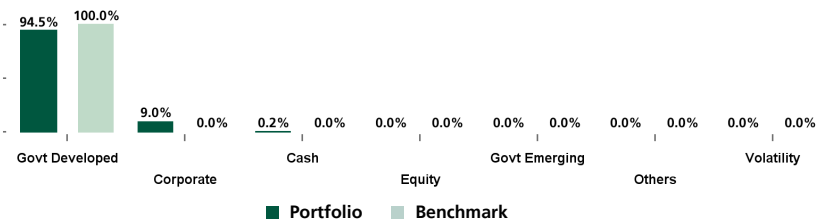
### Annual Performance (Calendar Year)

	Portfolio	Benchmark
2018	-0.95%	-0.12%
2017	-1.11%	-0.30%
2016	-0.57%	0.41%
2015	-0.21%	0.74%
2014	1.37%	1.86%

Past performance is not a reliable indicator of future results.  
 Past performance is shown net of ongoing charges and performance fee. It excludes any entry or exit fees.

## Portfolio Information

### Asset Breakdown



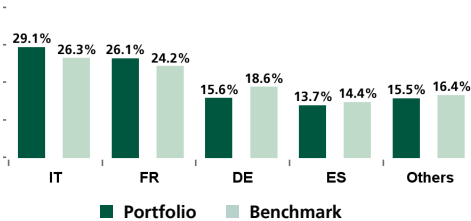
### Top 10 Holdings (except cash)

	Weight	Sector	Duration	Rating S&P
FRTR 0 02/25/22	7.69%	Government	2.83	AA
BTPS 2.3 10/15/21	5.93%	Government	2.38	BBB
FRTR 0 05/25/20	5.83%	Government	1.07	AA
FRTR 0 1/4 11/25/20	5.42%	Government	1.57	AA
SPGB 0.05 10/31/21	5.24%	Government	2.50	A-
FUT EURO-SCHATZ FUT J...	3.74%	-	-	-
BTPS 0.05 04/15/21	3.58%	Government	1.94	BBB
FRTR 0 05/25/21	3.46%	Government	2.07	AA
BTPS 1 07/15/22	3.29%	Government	3.12	BBB
DEUTSCH 2,25% 09/21	2.72%	Government	2.29	AAA

### Derivatives Weight

Currency	-
Equity	-
Interest rate	3.62%

### Duration Contribution by Country



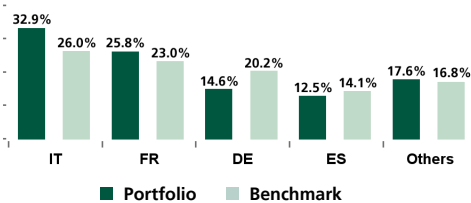
### Contribution to Duration by Maturity

	% Contrib.
0-1	3.92%
1-3	84.20%
3-5	9.24%
5-7	0.22%
7-10	2.08%
>10	0.34%
Total	100.00%

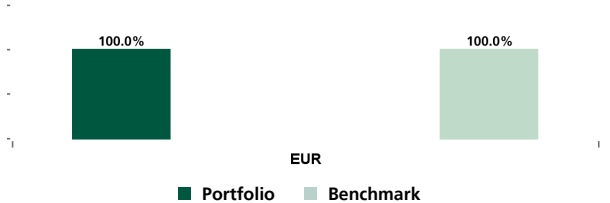
### Allocation by S&P Rating / Maturity

	0-1	1-3	3-5	5-7	7-10	>10	Total
AAA	0.91%	16.22%	0.83%	0.00%	0.00%	0.00%	17.95%
AA	1.21%	33.63%	0.02%	0.00%	0.01%	0.00%	34.87%
A	2.82%	12.58%	1.63%	0.04%	0.02%	0.01%	17.10%
BBB	11.97%	17.62%	3.33%	0.03%	0.53%	0.05%	33.53%
BB	-	-	-	-	-	-	-
B	-	-	-	-	-	-	-
Below B	-	-	-	-	-	-	-
Total	16.91%	80.04%	5.80%	0.07%	0.56%	0.06%	

### Geographical Breakdown by Issuer



### Currency Breakdown



This sub-fund's factsheet is for Professional Investors only and should not be relied upon by private investors.

Before investing, investors should carefully read the Prospectus and/or Key Investor Information Document and carefully consider the investment objectives, risks, charges and expenses. The latest Prospectus, Key Investor Information Document, Annual and Semi-Annual reports are available, free of charge and in hardcopy by local representative or paying agent, on the Management Company's website (www.eurizoncapital.lu)

Data as of 04/30/2019

## Summary of Investment Objective

This Sub-Fund's net assets are invested mainly in high and medium quality ('investment grade') debt and debt-related instruments issued by public authorities or private companies from any country and denominated in Euro. In addition, the Sub-Fund is entitled to hold cash, including term deposits with credit institutions. The duration of the portfolio will generally be comprised between 6 months and 3 years.

For more information read the Prospectus or Key Investor Information Document (KIID).

## Benchmark

JPM Emu Government Bond Index 1-3 years

## Fund Overview

Legal Status	FCP/UCITS
Legal Country	Luxemburg
Share Class Currency	EUR
Share Class Type	Accumulation
Share Class Risk Profile	2
Valuation	Daily
ISIN Code	LU0097116437
Bloomberg Code	SPBEURO LX
Entry Charge	Max 2.00%
Exit Charge	-
Ongoing Charge	0.50%
Management Fees	0.30%
Performance Fee	-
Management Company	Eurizon Capital S.A.
Category	EUR GOVERNMENT BOND - SHORT TERM

## Disclaimer

### Data Source: Eurizon Capital SGR S.p.A.

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